BEFORE THE SECURITIES COMMISSIONER OF THE STATE OF KANSAS

In the Matter of:

LION SHARE CAPITAL, LLC, LION SHARE CAPITAL PARTNERS, L.P., JEFFREY K. WILLIAMS, SHERRILYNN L. FRIERSON, MARK K. NORDYKE, GREGORY A. BUSS, and their representatives and agents, Docket No. 10 E 011 KSC No. 2009-5588

Respondents.

Pursuant to K.S.A. 17-12a604 and K.S.A. 50-1009

CONSENT ORDER FOR RESPONDENT JEFFREY K. WILLIAMS

COMES NOW the above-entitled action before the Securities Commissioner of Kansas for further consideration. Upon due deliberation, the Commissioner finds as follows:

- 1. The Securities Commissioner has jurisdiction over Respondent Jeffrey K. Williams [hereinafter "Respondent Williams"] and the subject matter of this action.
- 2. Respondent Williams has entered into a <u>Stipulation for Consent Order</u> with staff for the Office of the Securities Commissioner.
- 3. In the <u>Stipulation for Consent Order</u>, Respondent Williams waives his right to any hearing to contest the allegations set forth in the <u>Cease and Desist Order</u> issued in this matter on December 11, 2009. Without admitting or denying the allegations, Respondent Williams consents to the entry of this Order. Respondent Williams also waives the right to seek judicial review of this proceeding.

4. It is in the public interest and consistent with the purposes of the Kansas

Uniform Securities Act and the Kansas Loan Brokers Act that this order be issued.

WHEREFORE, the Commissioner adopts the Findings of Fact set forth in the

Cease and Desist Order as true and correct findings of fact, and the Commissioner adopts

the Conclusions of Law set forth in the Cease and Desist Order as true and correct

conclusions of law.

IT IS, THEREFORE, ORDERED that Respondent Jeffrey K. Williams <u>CEASE</u>

AND DESIST in the State of Kansas from soliciting offers to purchase or making offers

to sell, or effecting or transacting sales of securities, or the securities of any other person

or issuer, or directly or indirectly aiding and assisting in the same or attempting to do the

same, unless and until the Respondent refrains from all acts and practices which

constitute violations or are about to constitute violations of the Kansas Uniform

Securities Act.

IT IS FURTHER ORDERED that Respondent Jeffrey K. Williams CEASE

AND DESIST in the State of Kansas from engaging in activities as a loan broker, or

directly or indirectly aiding and assisting in the same or attempting to do the same, unless

and until the Respondent refrains from all acts and practices which constitute violations

or are about to constitute violations of the Kansas Loan Brokers Act.

IT IS SO ORDERED this 26th day of May, 2010.

/s/ Steven C. Wassom_

Steven C. Wassom

Interim Securities Commissioner

State of Kansas

2

NOTICES:

- (1) Pursuant to K.S.A. 17-12a508(a), any intentional violation of an order issued under the Kansas Uniform Securities Act is a felony criminal offense.
- (2) This decision may constitute final agency action that is subject to judicial review. The agency officer to receive service of a petition for judicial review on behalf of the Office of the Kansas Securities Commissioner is Steven C. Wassom, Interim Securities Commissioner, at 618 South Kansas Avenue, Topeka, Kansas, 66603.